



Nov. 22, 2024

Readiness Workshop No. 16

Today's presenters



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Director of Academic Personnel
Strategic Operations



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Office of the University Provost

Academic Personnel Analyst

Goals

Provide **information** about the academic organization structure, academic appointments and academic roles in Workday.



Schedule

- 1. Academic organizations.
- 2. Job profiles and job families.
- 3. Academic appointments.
- 4. Academic roles.
- 5. Recruiting.
- 6. Benefits.
- 7. Resources and next steps.

Questions

https://pollev.com/katherinesac600

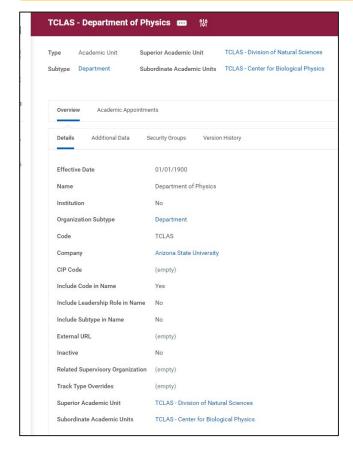


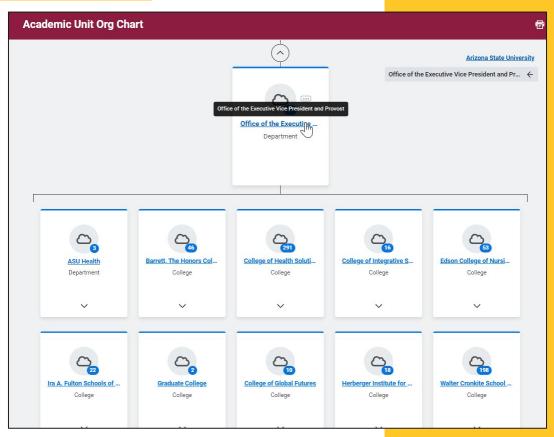


 Academic organization structure is separate from the supervisory organization.

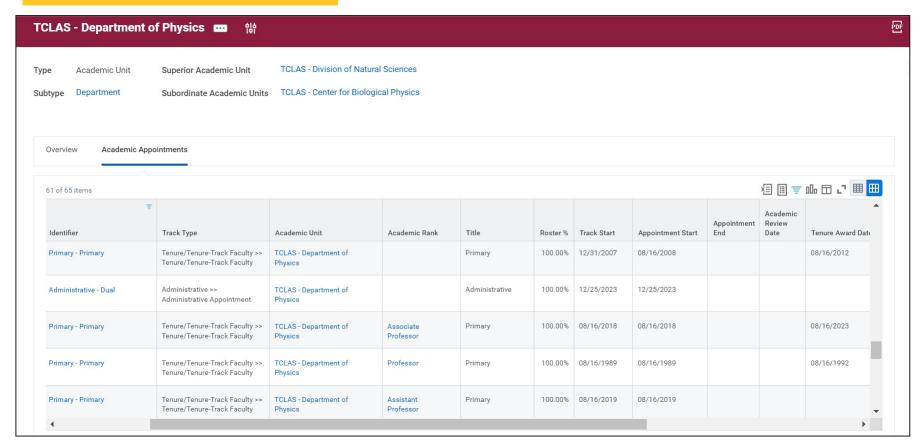
- Academic organization is used for:
 - APARS Faculty Search, ASU Vita and RPT hierarchy.
 - Assignment of college/academic unit/program in academic appointments.
 - iSearch/ASU Directory.

0 items						# # = □	_
Academic Unit	Academic Unit Subtype	Reference ID	Level 1	Level 2	Level 3	Level 4	Level
KE - Complex Adaptive Systems	Department	E1401	Arizona State University	KE - Office of the Executive Vice President of Knowledge Enterprise	KE - Complex Adaptive Systems		
KE - Biosciences	Department	E1104500	Arizona State University	KE - Office of the Executive Vice President of Knowledge Enterprise	KE - KE Core Facilities	KE - Biosciences	
KE - Eyring Materials Center	Center/ Program/ Institute	E1104400	Arizona State University	KE - Office of the Executive Vice President of Knowledge Enterprise	KE - KE Core Facilities	KE - Eyring Materials Center	
KE - Health and Clinical Services	Department	E1104700	Arizona State University	KE - Office of the Executive Vice President of Knowledge Enterprise	KE - KE Core Facilities	KE - Health and Clinical Services	

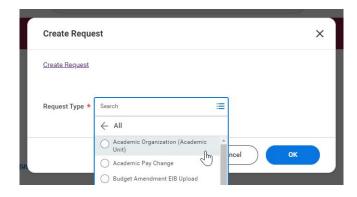




Academic units



Requesting new academic units



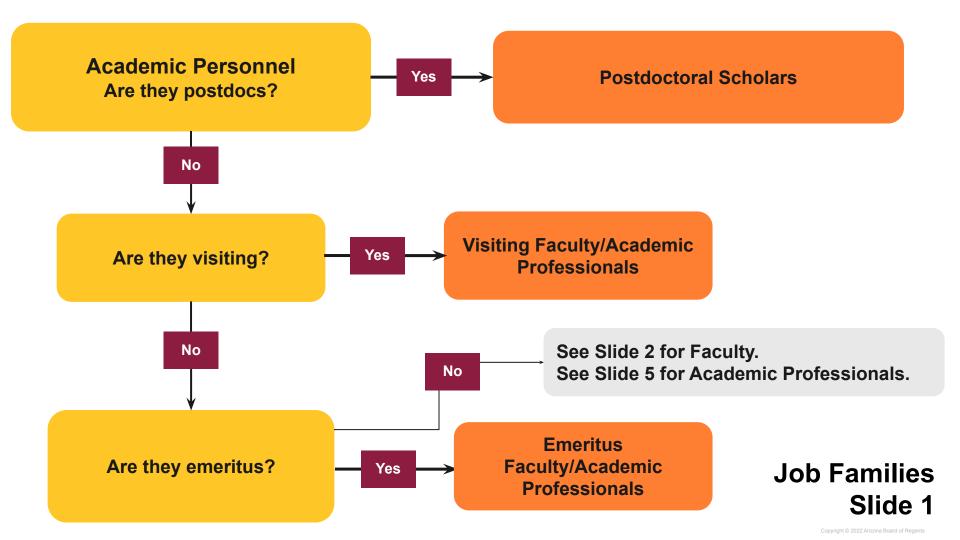
Academic Organization (Academic Unit) 🙌					
Create Request					
Academic Organization (Academic Unit)					
Describe the Request *					
The Academic Unit request process is used for capturing new Academic Organization (Academic Unit) requests and updates to existing Academic Organization (Academic Unit). Please complete the questionnaire below and reach out the Office of the Provost if you have any questions.					
Is this request for a new or existing Academic Organization (Academic Unit) ? (Required)					
○ New ○ Existing					
Please indicated what type of Academic Organization (Academic Unit) this request is for? (Required)					
Center / Program / Institute					
College					
Department					
○ Enterprise					

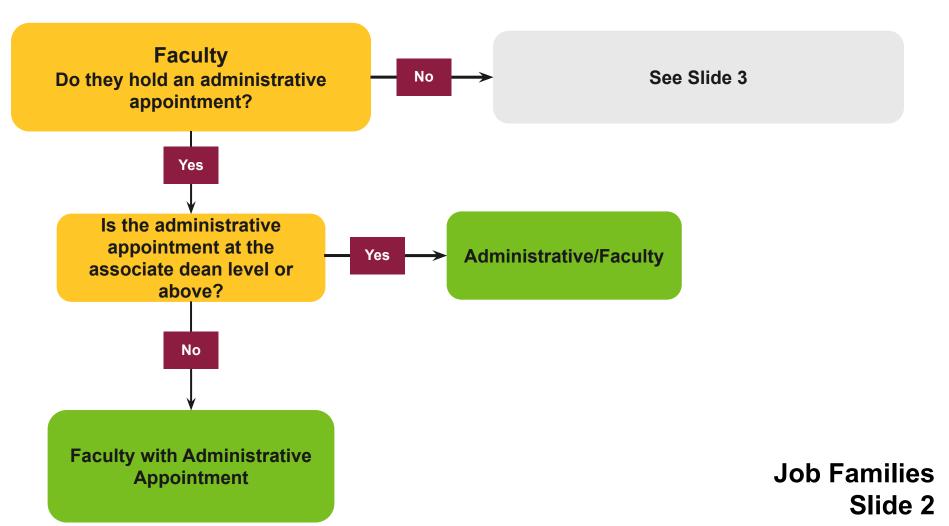
Job profiles and families



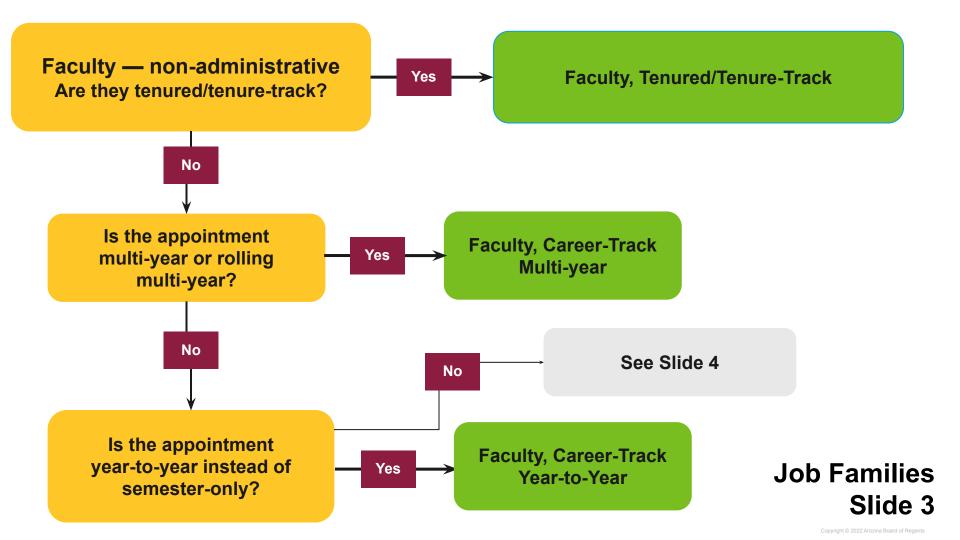
Job profile elements

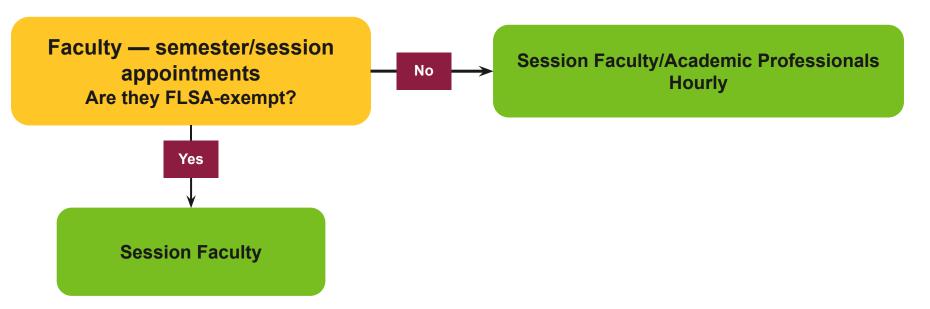
Job Profile Name	Job code description in PeopleSoft. This is the title. It always has the rank and might be the administrative title + rank. It might contain more job-family-specific details.
Job Family	Empl class in PeopleSoft — the group of job profiles.
Business Title	Working title in PeopleSoft — the title shown on the website/iSearch. We specify the default business title if the job profile name has extra words. For example, for the job profile "Librarian, Continuing Status/Track," the default title is "Librarian." Individuals can modify their title to be "Librarian, Special Collections" as a business title request.
Pay Rate Type	The options are Salary, Hourly or Period Activity Pay.
Job Exempt	Is it FLSA-exempt or not? If it is nonexempt, "Nonexempt" should be in the job profile name.
Rank	Academic rank that this job profile is mapped to.



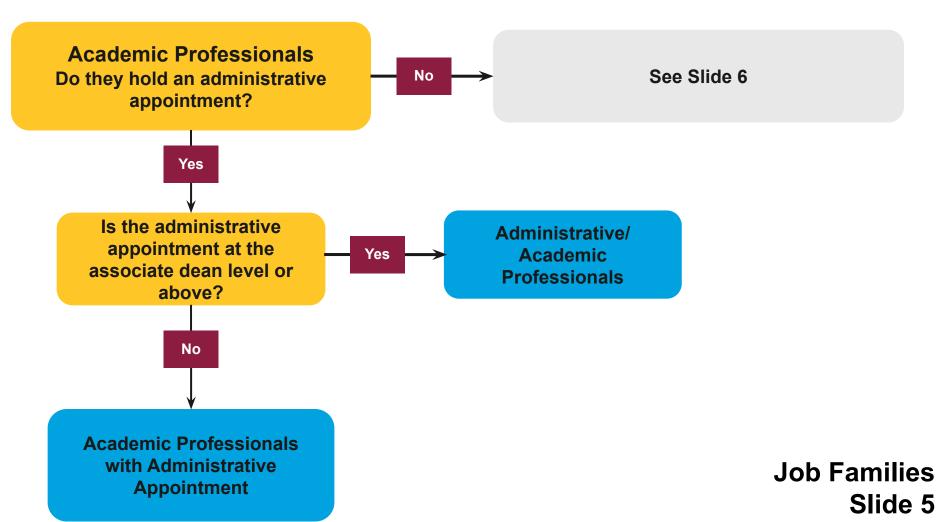


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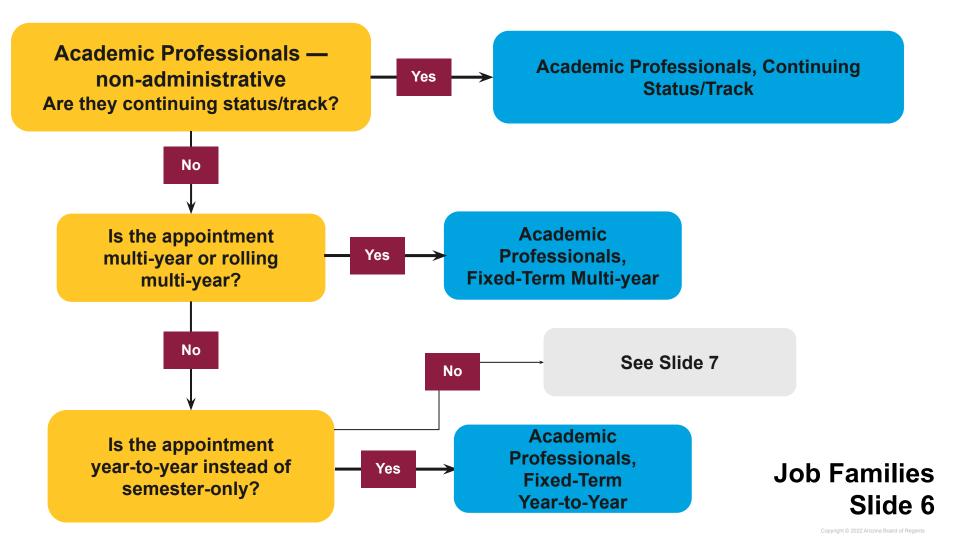


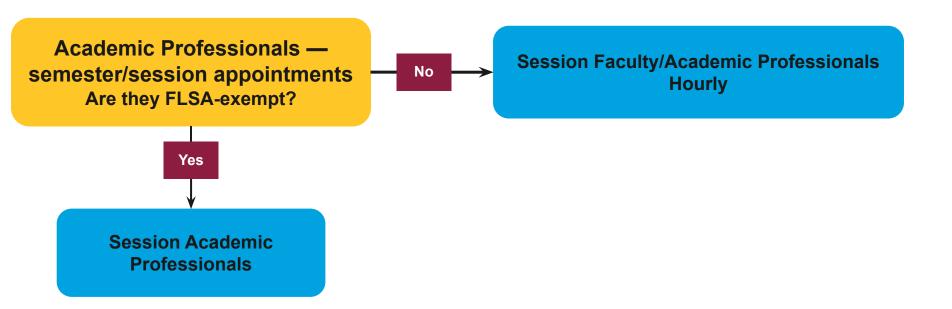


Job Families Slide 4



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Job Families Slide 7

Job:

- Job profile (title)
- Supervisory org (supervisor)
- Compensation (salary)
- Funding (cost center)
- Period Activity Pay
- Location
- FTE
- Managed by Central HR

Connection:

Position number

Empl ID

- Rank
- Academic org (home unit)
- Tenure information
- Appointment start date
- Mandatory review dates
- Administrative appointments
- Foundation and named professorships
- Managed by the Provost's Office

Examples: Job vs. academic appointment

- A professor with a director appointment.
 - One job with the job profile "Director and Professor."
 - Two academic appointments: A primary academic appointment as professor and an administrative appointment as director.
- A faculty associate who teaches in Sessions A and C in the same unit.
 - PeopleSoft: Two job records.
 - Workday job: One job with two period activity pays.
 - Workday academic appointments: one academic appointment.
- A professor with a joint appointment, paid in two different units.
 - Job: Could be one job with a funding split or two jobs in two units.
 - Two academic appointments: One primary academic appointment in the academic home and one joint appointment in the secondary unit.



- Assigned to individuals directly involved in delivering academic education, research and related practices.
 - Academic professionals.
 - Faculty.
 - Faculty and academic professionals with administrative appointments.
 - Postdoctoral scholars.
- 2. Key **reporting** component for academic organizations.
- 3. Reflects the appointee's **relationship** to an academic unit.

- 4. Academic appointments are in addition to **positions** in Workday.
- 5. Maintains attributes of the academic relationship.
 - Academic unit.
 - Multi-year contract dates.
 - Position.
 - Rank.
 - Tenure and continuing status data.
 - Title.
 - Track type.

6. **No compensation** is assigned to academic appointments.

- 7. Academic appointment business processes:
 - a. Add academic appointment.
 - b. Update academic appointment.
 - c. End academic appointment.

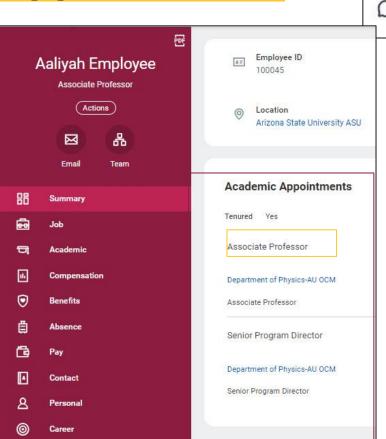
8. May be assigned as a standalone process or subprocess to staffing transactions.

PeopleSoft Tenure Data

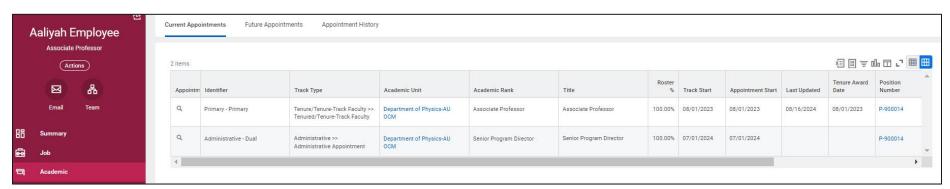
- 1. Entered by the Provost's Office.
- Only used for tenured/tenure-track faculty and continuing/continuing-track academic professionals.
- 3. Dependent on the HR department code hierarchy.

Workday Academic Appointments

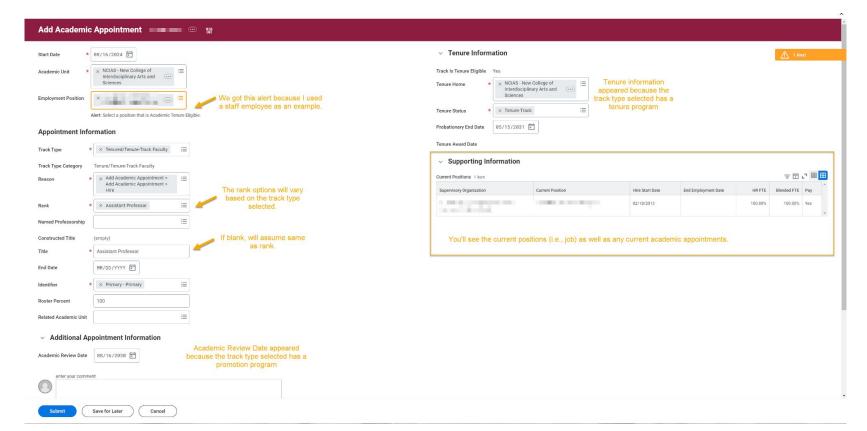
- Entered by the unit; approved by the college and Provost's Office.
- 2. Used for all types of academic personnel.
- 3. Track multi-year end dates, named professorships and much more.
- 4. Use our own academic organization hierarchy.
- 5. Better reporting capabilities.

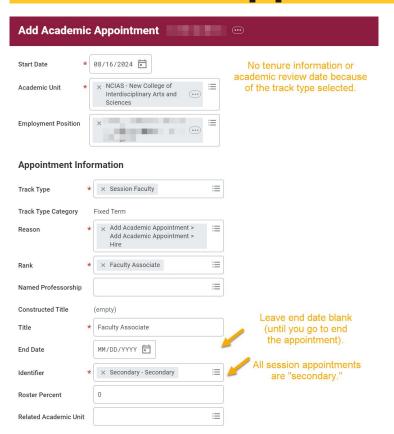






	ntments	Future Appointments	Appointment History								
tem										X≣ Ⅲ ≡	00 E . I
Business	Appointm	Identifier	Track Type	Academic Unit	Academic Rank	Title	Roster %	Track Start	Appointment Start	Appointment End	Tenure Award Date
	Q	Primary - Primary	Tenure/Tenure-Track Faculty >> Tenured/Tenure-Track Faculty	Department of Physics-AU OCM	Associate Professor	Associate Professor	100.00%	08/01/2023	08/16/2024	05/15/2025	08/16/2023





Track types

- Different academic ranks are available depending on the track type.
- Each academic appointment has a "track."
- Tenure and promotion programs may be available depending on the track type.

Administrative Appointment
Fixed-Term Academic Professionals Multi-Year
Fixed-Term Academic Professionals Year-to-Year
Fixed-Term Academic Professionals Rolling Multi-Year
Career-Track Faculty Multi-Year
Career-Track Faculty Rolling Multi-Year
Career-Track Faculty Year-to-Year
Charter Professorships
Continuing-Track Academic Professionals
Emeritus
Foundation Professorships
Other Named Chair/Professorships
Postdoctoral Scholars
Tenured/Tenure-Track Faculty
Session Academic Professionals
Session Faculty
Visiting Appointment
Volunteer Faculty
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Track types to note

- Administrative Appointment: Deans, chairs, directors.
- Postdoctoral Scholars: Postdoctoral Scholar, Postdoctoral Research Scholar, President's Postdoctoral Fellow.
- Session Academic Professionals: Academic associates; part-time instructional professionals.
- **Session Faculty:** Faculty associates; faculty research associates; summer instructors.

Academic ranks

- Rank as specified in ACD policy.
- For administrative appointments, the "rank" is their administrative title.

Appointment titles

- If blank, it will assume as rank.
- Named professorships and chairs can be added here if appropriate.
- University Professor is manually added.
- Business title (from Job) displays in iSearch and on the web, not in this field.

Appointment identifiers

- Describes each appointment "row."
- One person can have multiple appointments.

Appointment identifier	Description				
Primary	First/only academic appointment or tenure home.				
	Everyone should have exactly one primary appointment — except session appointments.				
Secondary	Named professorship or other secondary appointment.				
	All session faculty — e.g., faculty associates — and session academic professionals — e.g., academic associates — are considered secondary appointments.				
	Used for staff with honorary or unpaid academic appointments.				
Dual	Two tenure homes.				
Additional Tenure Home	More than two tenure homes.				
Joint	JAMOU with tenure in only one place.				
Administrative	Administrative appointment.				
Academic Affiliation	ACD 505-04 affiliations — like a joint appointment with a one-year time limit, must end by June 30 each year.				

Dates

- Appointment Start Date: Start date in current track and rank for a particular academic appointment, typically Aug. 16 or Jan. 1.
- Appointment End Date: Used for 3-year multi-year end date. Used for 5-year Foundation professor appointment end date. Used for joint appointments (if there is an end date) or for academic affiliation appointments (must be renewed annually). Left blank for other appointment types.
- Academic Review Date: Used for multi-year review in year 2 of the 3-year appointment and mandatory review — typically year 6 — for tenure/continuing-track appointments.
- Probationary End Date: When a tenure-track/continuing-track appointment ends. It only shows the
 end of the academic year. If the mandatory review was Aug. 16, 2024, the probationary end date is
 May 15, 2025.
- **Tenure Award Date:** The effective date that tenure is granted.

Tenure status

Only for Continuing Status/Track
 Academic Professional and
 Tenured/Tenure-Track Faculty track
 types. Other track types will not see the
 tenure status option.

Conditional

Continuing Appointment (AP)

Continuing Appointment Denied (AP)

Continuing Appointment-Track (AP)

Tenure Denied

Tenure Pending Review

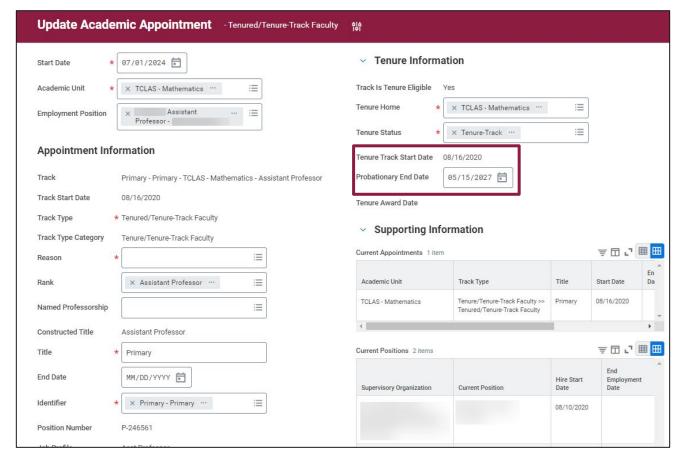
Tenure-Track

Tenure-Track ABD

Tenured

Appointment Without Tenure — used for joint/affiliate appointments where they do not have tenure on that row. Also used for non-tenured professors (very rare).

Tenure clock



Tenure reporting

Tasks and Reports

Tenure Track Academics

Report

Report returns the quantity of academics on the demics who are **tenure**d.

Time to Tenure

Report

Report returns the quantity of **tenure** track acade end date.

Time on Tenure Track

Report

Report returns the quantity of academics on the **ure** track start date.

Upcoming Tenure Probationary End Dates

Report

Report returns academics with upcoming **tenure** also return results for academics with past due of

Contingent Workers by Tenure Category

Repor

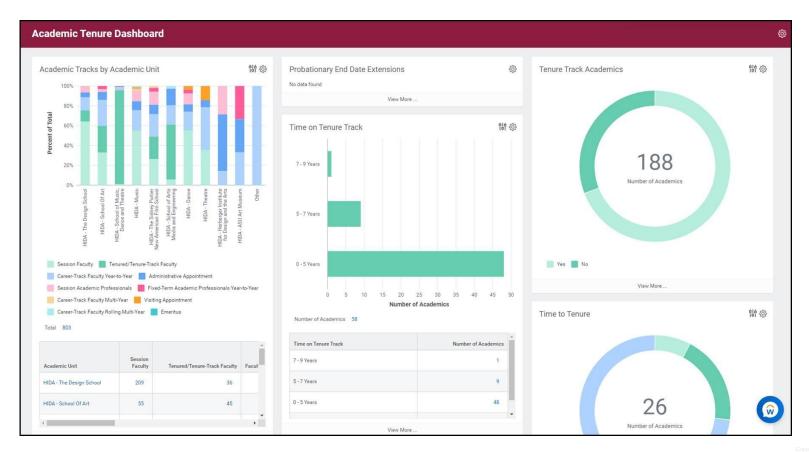
Displays the length of service based on contract grouped into categories for **tenure**, that are conf

CR - HCM - Tenure Track Academics

Report

Academic	Title	Time to Tenure	Probationary End Date	Academic Review Date	Rank	Tenure Home	Appointments on Tenure Track
	Primary	1 year(s), 10 month(s), 0 day(s)	05/15/2026		Assistant Professor	TCLAS - Mathematics	08/16/2018: Primary - Primary - TCLAS - Mathematics - Assistant Professor
	Primary	2 year(s), 10 month(s), 0 day(s)	05/15/2027		Assistant Professor	TCLAS - Mathematics	08/16/2019: Primary - Primary - TCLAS - Mathematics - Assistant Professor
	Primary	2 year(s), 10 month(s), 0 day(s)	05/15/2027		Assistant Professor	TCLAS - Mathematics	08/16/2019: Primary - Primary - TCLAS - Mathematics - Assistant Professor
	Primary	2 year(s), 10 month(s), 0 day(s)	05/15/2027		Assistant Professor	TCLAS - Mathematics	08/16/2020: Primary - Primary - TCLAS - Mathematics - Assistant Professor
	Primary	2 year(s), 10 month(s), 0 day(s)	05/15/2027		Assistant Professor	TCLAS - Mathematics	08/16/2019: Primary - Primary -

Academic Tenure Dashboard



Associated position

- The connection between Academic Appointments and Job.
- Multiple appointments could be linked to the same position.
- If someone has multiple job records, different positions can be linked to academic appointments.
- Combined compensation is displayed on the Notice of Appointment — NOA — for the primary appointment. Other NOAs will not display salary.

Academic roles



Academic appointments

Key roles

Workday role	Description
Academic HR Analyst	Department initiator for Academic Personnel transactions. This role is assigned to the Academic Unit. Academic Units will be mapped to related supervisory organizations. This person should also be the Supervisory role assignee. They will start academic transactions like Add Academic Appointment, Update Academic Appointment and End Academic Appointment. This role does not have approval authority.
Academic HR Partner	Responsible for the initial approval of HR business processes like creating a position or initiating a job change for faculty. Department approver for Academic Personnel transactions. Approves staffing transactions like Job Requisition, Create Position, Hire, Add Job, Change Job, Termination, End Job, Contract Contingent Worker and other personnel transactions. This role has initiator authority.

Academic appointments

Key roles

Workday role	Description
Dean/VP	Approver at the college level is assigned to the Dean and their delegates. This person approves staffing transactions like Job Requisition, Create Position, Hire, Add Job, Change Job, Termination, End Job, Contract Contingent Worker and other personnel transactions. This role has initiator authority.

Details about academic appointment roles

Recruiting



Recruiting for academic personnel

APARS Faculty Search is the primary way to recruit academic personnel.

All academic recruitment — including faculty associates, academic associates and postdoctoral scholars — is done in APARS except:

- Graduate employment processes through Workday for recruitment and focused appointments.
- All background checks happen in Workday.



Recruiting for academic personnel

3. Offer letters:

- Faculty associates and graduate students receive offer letters in Workday.
- b. Academic associates, tenured/tenure-track, fixed-term, career-track, postdoctoral scholars and continuing status/continuing status-track offer letters will also be uploaded to Workday.

 Waivers will still be entered into Workday.



April 7, 2022

Dear

On behalf of the Herberger Institute for Design and the Arts and the School of Music, Dance and Theatre, we are pleased to offer you an appointment as Assistant Professor at a salary of for the 2022-2023 academic year, which will begin August 16, 2022. This is a full-time, tenure-eligible appointment. In this position, you will be responsible to the Director of the School of Music, Dance and Theatre.

Under current policy, you will be eligible for consideration for promotion and tenure no later than your sixth academic year of employment (2027-2028). However, if your record warrants promotion and tenure consideration before the end of the probationary period, you may apply early.

The School of Music, Dance and Theatre will provide you up to for equipment and/or professional travel to help establish your research/creative activity at ASU. This funding must be expended by May 15, 2024. You may also apply through the School of Music, Dance and Theatre for up to in each year of your probationary period for professional travel. Please work with the school staff regarding university policies and procedures governing the use of these funds.

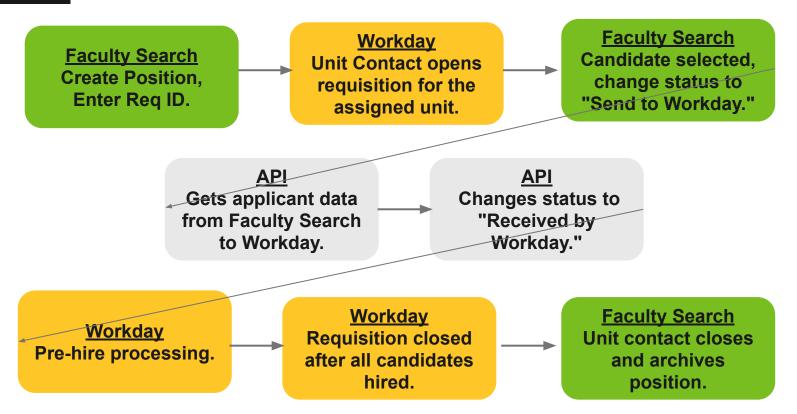
Recruiting for academic personnel

Follow these steps:

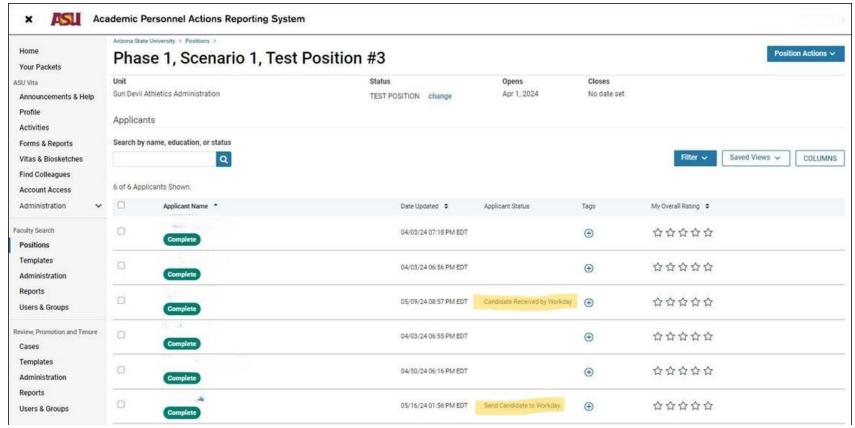
- 1. APARS Recruiter identifies a candidate to hire in Faculty Search.
- 2. (Academic) HR Analyst or (Academic) HR Partner creates a position using the job requisition process in Workday.
- (Academic) HR Analyst or (Academic) HR Partner enters the Faculty Search Position ID in Workday.
- 4. APARS Recruiter enters Workday job requisition number in Faculty Search.
- 5. APARS Recruiter updates the application status to Send Candidate to Workday.
- 6. (Academic) HR Analyst or (Academic) HR Partner completes the hiring process in Workday.

Faculty Search to Workday Integration

Workflow



Faculty search to Workday integration





Web directory update

Impacts on web directory due to Workday go-live on Dec. 23:

- HR data will update information from Workday to the web directory.
- Titles will have a new "business title" field. The Provost's Office will approve
 these to ensure the titles are consistent. If desired, business titles will be
 approved by the Provost's Office and displayed in iSearch. These are an
 expansion of your job title.
- If there is no business title, the job title is used.
- Title updates from HR currently take around two weeks tied to the payroll cycle. This may improve after Workday goes live.

Web directory update

 Faculty rank for emeritus professors and other courtesy affiliates will be removed from faculty rank when Workday launches. This may be restored with a later courtesy affiliate project.

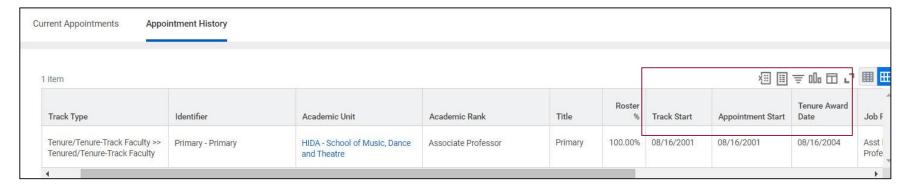
 Faculty rank category name for Fixed Term Faculty and Academic Professional may be updated.

The faculty rank will be blank if a rank is not available — i.e., staff.

Full titles in the system and directory — no more abbreviations.

Request leaves of absence in Workday.

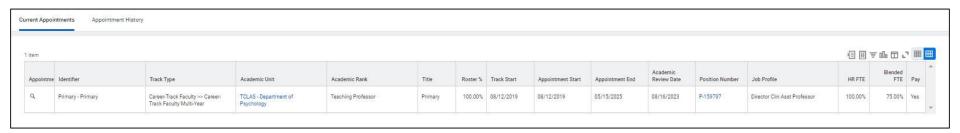
See appointment and track dates on the employee profile.



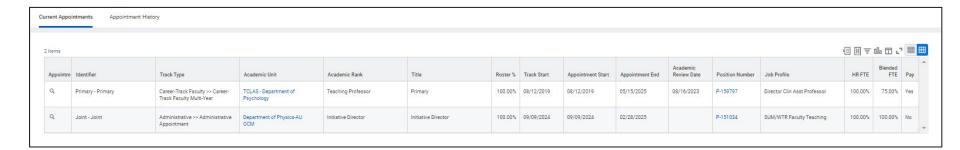
Notice of appointments — NOA — will be accepted in Workday.



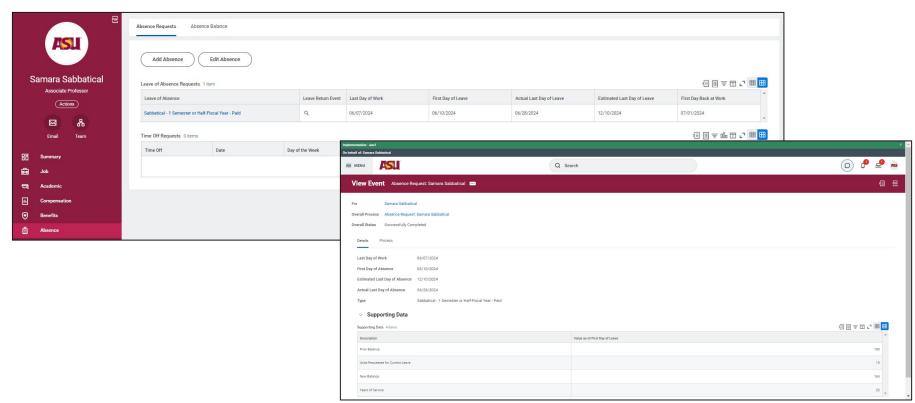
 Renewal and mandatory review dates for multi-year faculty and academic professionals.



Visibility into joint appointments, affiliations and administrative roles.



View sabbatical leaves.



New, changed or same for academic personnel

What's new and changed:

- All appointment letters will be available in the employee profile.
- Hiring occurs in Workday.
- My ASU will link to Workday for HR needs.

Status quo:

- APARS Faculty Search will continue for recruitment.
- APARS ASU Vita will continue for vitae building and accreditation.
- APARS RPT will continue for annual evaluations and other processes like probationary reviews.
- Course evaluations will still be done through the University Office of Evaluation and Educational Effectiveness — UOEEE.

Resources and next steps



Before go-live

- Academic organization and academic appointment data were reviewed and will be loaded into Workday soon.
- Deadlines for other functions, including job data, were announced in early November. Review the <u>Workday</u> <u>pre-launch schedule</u>.

After go-live

- The data in academic appointments and academic organizations at go-live is a snapshot as of **Sept. 1**.
- Any changes must be entered in Workday —
 promotions, retirements, resignations, tenure clock
 extensions, etc.

Academic personnel pay calendar

- Current academic personnel pay calendar remains the same.
- Academic pay will be implemented May 2025.
- Starting May 2025, academic pay will be aligned with faculty contracted offer letters.
 - Summer academic pay coincides with the start and end of the summer semesters from May 16 to Aug 15.
 - Academic pay coincides with the academic appointment from Aug 16 to May 15.
- Academic personnel can choose a disbursement period of either 12 or 9 months.

Learn more hcm.asu.edu

Contact

hcm-innovation@asu.edu

